

WIOA 2021-2022 Applications Instructional, Institutional and IELCE

Michigan Department of Labor and Economic Opportunity Employment and Training

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Special Note

NexSys is supported by the following browsers: Chrome, Microsoft Edge, and Firefox.

We strongly recommend using Chrome when working in NexSys.

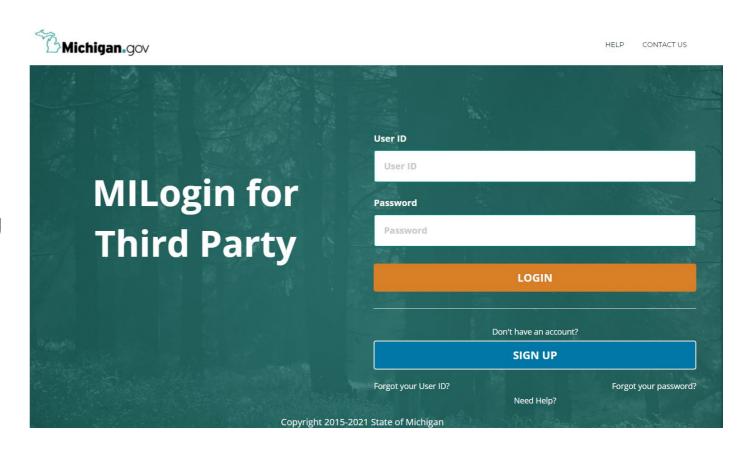


MiLOGIN for Third Party

https://milogintp.Michigan.gov

Login using Username and Password created during account creation and linking process.

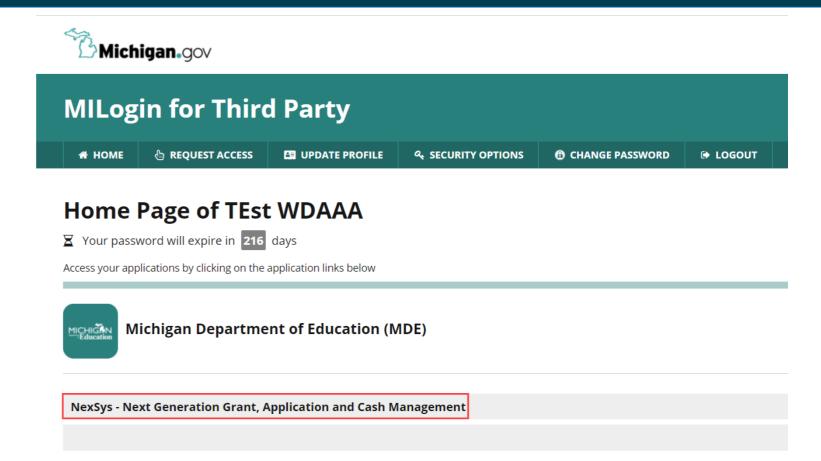
Refer to the <u>NexSys website</u> for instructions on setting up and linking a MiLogin for Third Party account.





MiLOGIN for Third Party

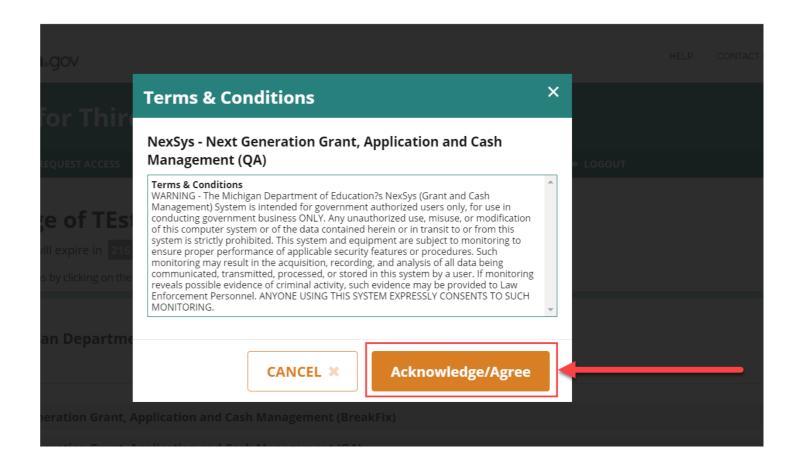
Select the link for NexSys – Next Generation Grant, Application and Cash Management under the Michigan Department of Education Header.





MiLOGIN for Third Party

Simply **Acknowledge/Agree** to the NexSys Terms & Conditions and the NexSys Dashboard should open.





Initiate WIOA Application(s)

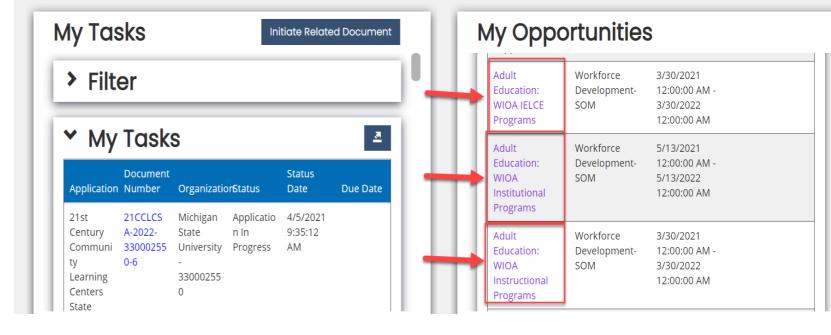
Level 5 users can find the WIOA Application(s) within their My Opportunities panel.

Locate the appropriate application and select the blue colored link titled Adult Education: WIOA Instructional Programs; Adult Education: WIOA Institutional Programs; or Adult Education: WIOA IELCE Programs.

Welcome to NexSys!

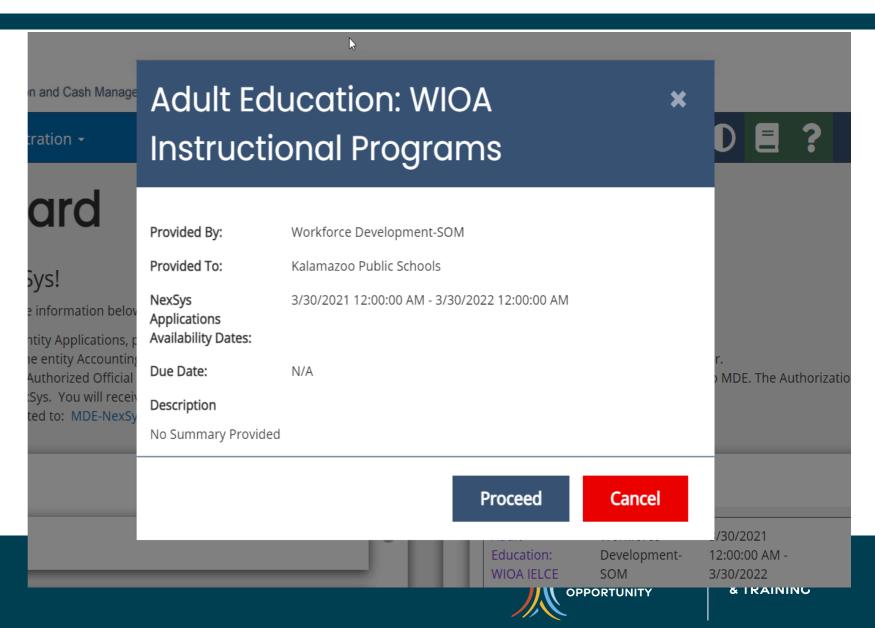
As a new user please read the information below and proceed accordingly to complete your access to NexSys:

- If you need access to entity Applications, please contact your Entity Authorized Official and request to be added as an entity user.
- If you need access to the entity Accounting processes, please contact your Accounting Entity Certifier and request to be added as an entity user.
- If you are a new Entity Authorized Official or Accounting Entity Certifier you will need to complete a NexSys Authorization form and submit it to MDE. The Authorization form can be Michigan.gov/MDE-NexSys. You will receive a notification from MDE when your completed authorization form has been processed.
- Questions can be directed to: MDE-NexSys-Applications@Michigan.gov or MDE-NexSys-Accounting@Michigan.gov



Initiate Application

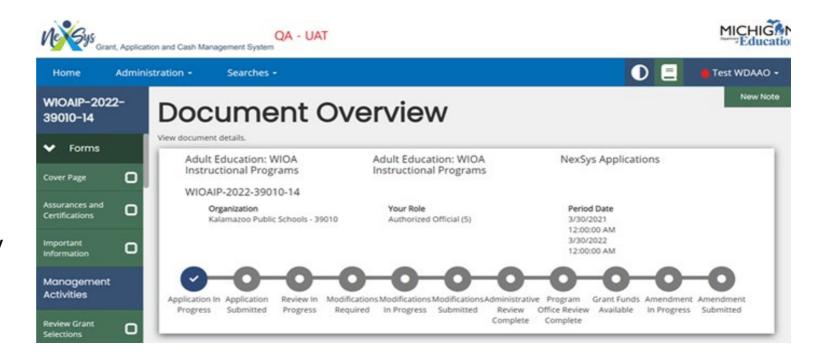
Ensure the pop-up window displays the correct agency and select **Proceed**.



Navigate and Complete the WIOA Application

The green menu to the left displays all pages of the application. The white check boxes will appear empty until pages are completed, at which time a white check mark will populate.

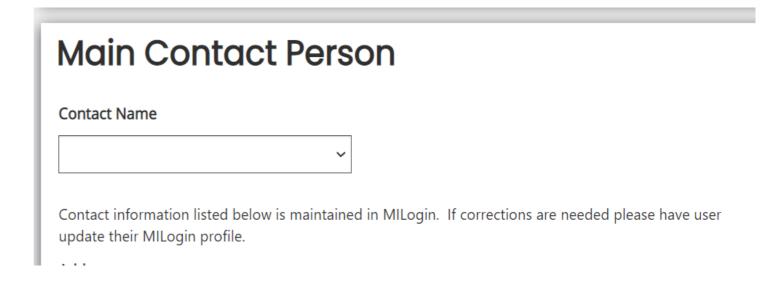
While users may begin with any page of the application, this guide works from the top down starting with the Cover Page.



Cover Page

The Cover Page is different than it was in MEGS+. You now must scroll down and select a Main and Secondary Contact from the dropdown.

The dropdown is populated by names drawn from the Add/Edit People section.

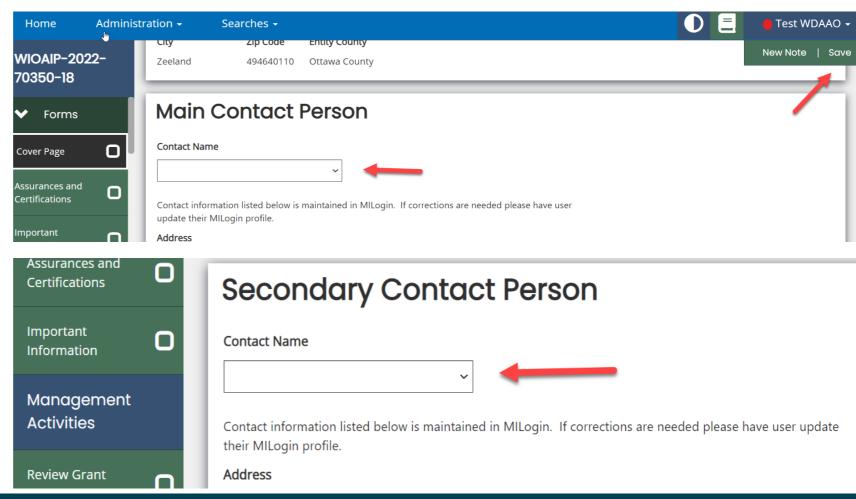




Cover Page cont.

The bottom half of the Cover Page is used to select both a Main and Secondary Contact Person for the application.

- Select a Main Contact **Person** from the first dropdown
- 2. Select a **Secondary Contact Person** from the second drop-down.
- 3. Select **SAVE** in the upperright hand corner of the page.



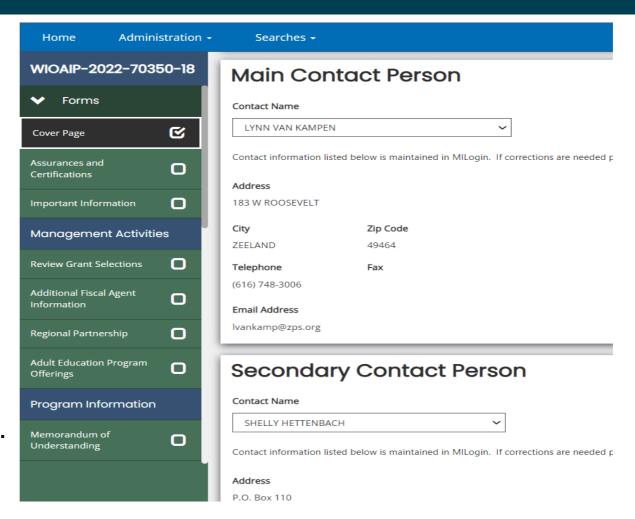


Cover Page cont.

Contact information for both individuals should display on the Cover Page after the page saves the selections.

Note: the Cover Page now shows a check mark within the green menu on the left-hand side of the page.

Select the **Assurances and Certifications** link to move to the next page of the application.

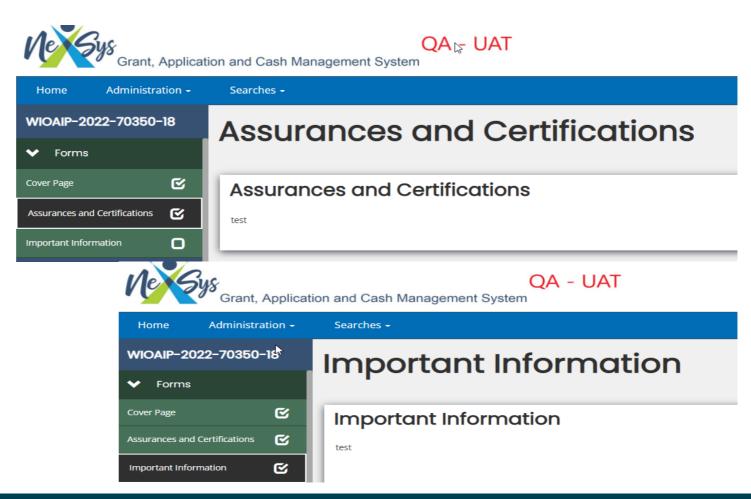




Assurances & Important Information

Review the Assurances and Certifications, and carefully read the Important Information page.

The check box for these pages will show as complete once you review, without having to click on the Save button.





Review Grant Selections Page

NexSys requires the completion of the Review Grant Selections page. Budget pages will be generated in the application once Review Grant Sections has been completed and saved. The required Federal Instructional budget will default to **Apply Now**.

Anticipated Tuition and Fees must be selected if you are charging any tuition or fees to participants.

Anticipated Other Local must be selected if you do not receive State Section 107 funds.

Once completed click SAVE.

Review Grant Selections

Adult Education: WIOA Instructional Programs

Do Not Apply	Apply Now	Federal Instructional	
Do Not Apply	Apply Now	Anticipated Tuition and Fees	
Do Not Apply	Apply Now	Anticipated Other Local	



Additional Fiscal Agent Information Page

Fully complete the Additional Fiscal Agent Information page.

- 1. Fill in responses.
- 2. Select **SAVE** in the upper right-hand corner.

Additional Fiscal Agent Information

FISCAL AGENT NAME:	
Kalamazoo Public Schools - 39010	
* AGENCY TYPE:	
	~
OTHER:	



Phone Number Formatting

Phone numbers will automatically be formatted as you type the number into the field.

For phone numbers with extensions, continue to type in the phone number field and the extension will show without you having to add "ext." or "x."

Phone

(555) 623-6598

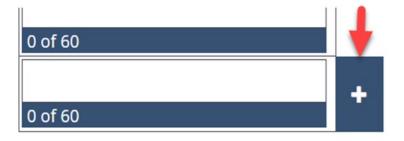
Phone

(441) 223-6598 ext. 55

Regional Partnership Page

Complete the Regional Partnership page and click **SAVE**.

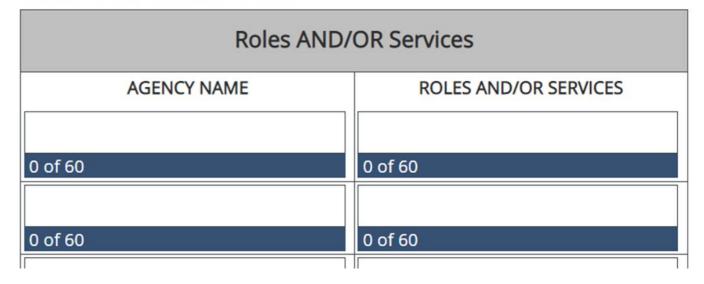
To add more rows to the page, click on the + to the right of the last row.



Regional Partnership

Entity Name

Kalamazoo Public Schools - 39010



Adult Education Program Offerings Page

PROVIDER NAME:

Complete the Adult Education Program Offerings page. Remember to **SAVE** the page when finished.

Adult Education Program Offerings

* Site Name Where Applicable Classes Are Held: * Site City: * Site Address: * Site Zip: * Telephone Number: * Site State: MI * Program Website for Public * COUNTY OF SITE LOCATION: Access: V



Adult Education Program Offerings Page cont.

Information provided on the Program Offerings page will be used to list each program, locations, and services on the public website maintained by LEO-WD. Program contact and website information should be appropriate for public use, questions, and/or registration purposes.

If IET or IELCE are selected, the IET Plan is required to be uploaded for each IET offered. Please refer to the template found on the Adult Education website.

Click on **ADD** in the upper right to add a new page for each location.

PROGRAN	TUITION AND FEES (per participant):	HOURS OF OPERATION (days/hours/# of weeks or term):
ABE		
ASE		
HSC		
HSE		
ESL		
IET		

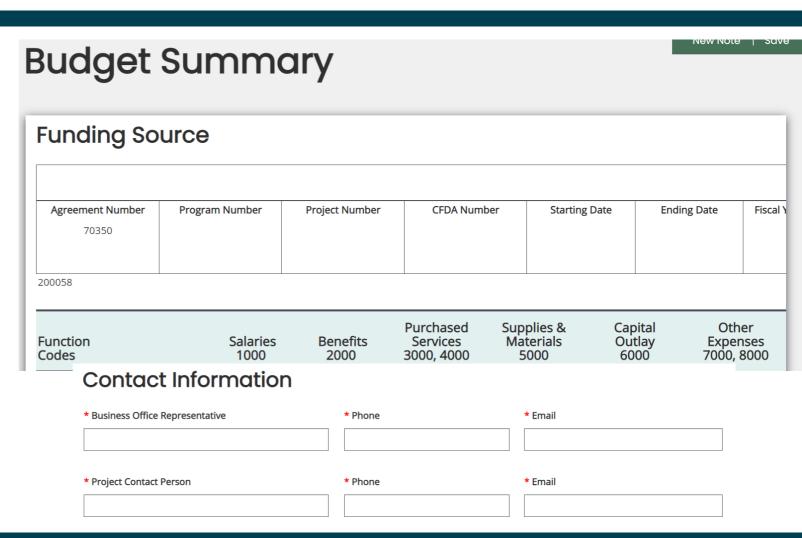


Budget Summary Page

Prior to creating individual budget items, the Budget Summary page will appear relatively blank.

Scroll down to complete page.

- Fill in the contact information for the Business Office Representative and Project Contact Person.
- **2. SAVE** page.
- 3. Go to the Budget Items menu item to begin building budget.
- 4. The administrative cost percent will display on this page once budget items are added.



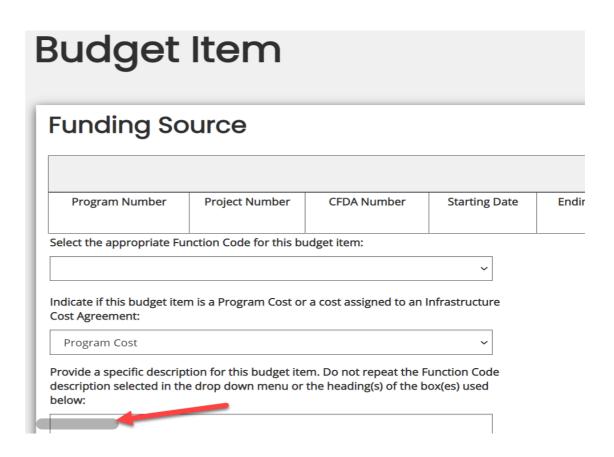


Budget Items Page

Select the appropriate item from each dropdown menu and provide a DETAILED budget item description. Enter the budget amounts, complete the page and **SAVE**.

Select **ADD** to add another budget item. This is the only way to add a new budget item

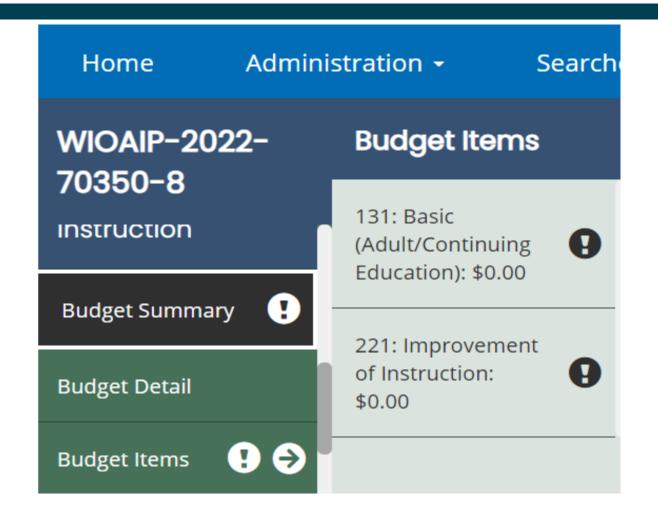
Note: The red arrow points to a navigation bar to scroll left or right. This bar is found on most pages.



Budget Items cont.

Once budget items are added, clicking the Budget Items menu item on the left will pop out a sub-menu displaying all existing budget items. From the sub-menu each item can be clicked onto as needed.

If you leave the budget item screen and wish to return to add/delete budget items, click on any budget item and then click **ADD** at the upper left.

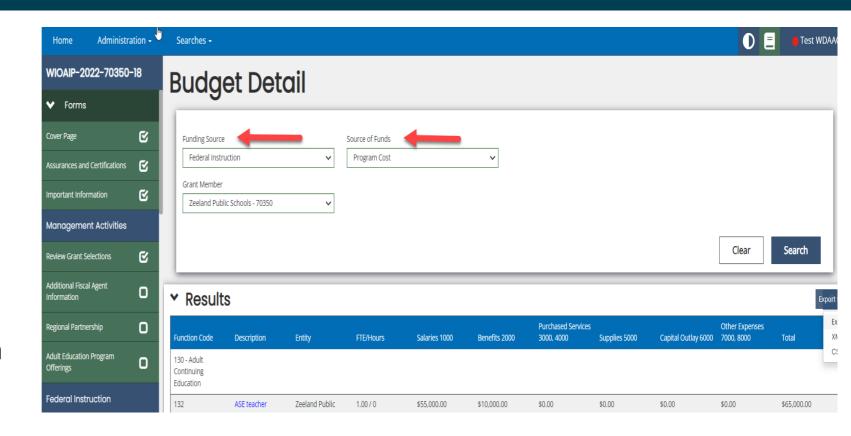




Budget Detail Page

The Budget Detail page provides an exportable version of each budget.

At the top of the page, select the Funding Source and correct Source of Funds to display the information you require. To select ALL, use the blank option in both drop down menus.

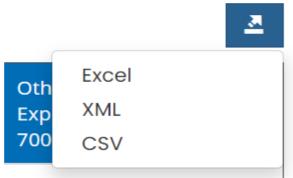




Budget Detail Page

Click on the Export box (indicated by the red arrow) to export the Budget Detail page. Select either Excel, XML or CSV.



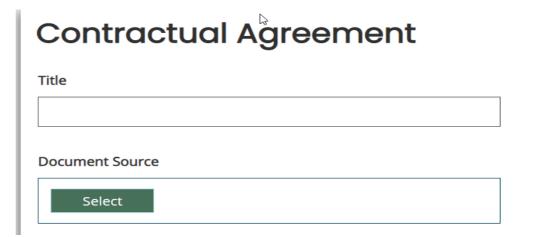




Contractual Agreement and MOU Pages

Upload Contractual Agreements and Memoranda of Understanding, as needed, under the respective upload page. These serve as supporting documentation for budget items, infrastructure costs, and service agreements.

To upload multiple documents, click on ADD and be sure to SAVE.



Memorandum of Understanding

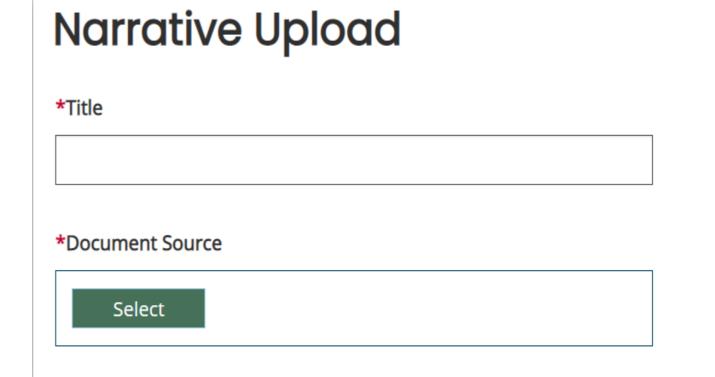
Title		
Document Source		
Select		



Narrative Upload Page

Use the Narrative Template found on the Adult Education website to indicate any changes to your program and/or services for PY 2021-22. Upload the completed template AND your original RFA grant application to the Narrative Upload page.

SAVE after each upload.

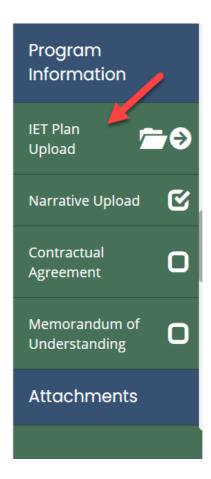


IET Plan Upload page

The upload feature for the IET Plan will show if IET has been selected on the Adult Education Program Offerings page. It automatically shows in the IELCE application.

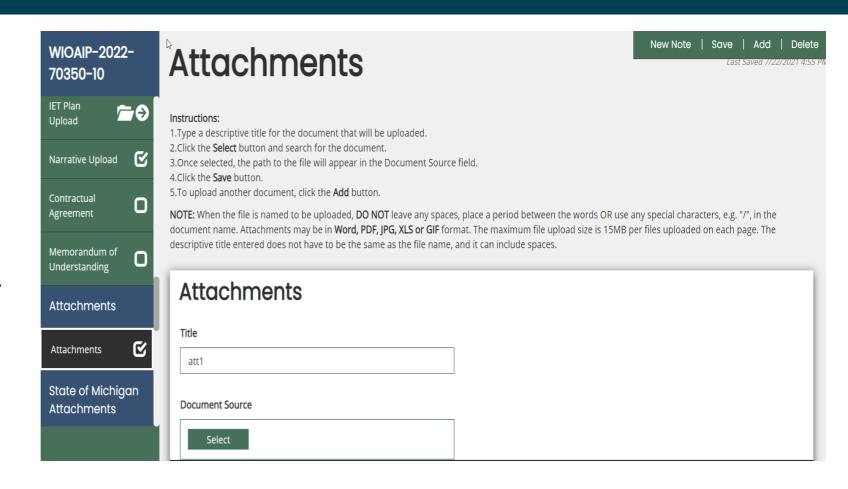
You must provide an IET Plan for each type of IET provided.

To upload multiple documents, click on ADD and be sure to SAVE.



Attachments Page

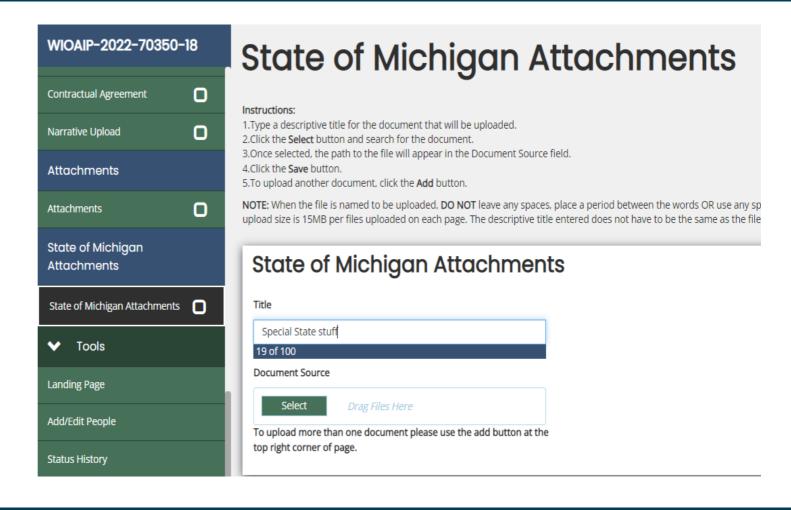
The Attachments page can be utilized to upload additional documentation to support the application. Multiple attachments may be uploaded. Click SAVE after adding each attachment.





State of Michigan Attachments Page

This page is for the State Office of Adult Education to utilize once the application has been submitted. This upload feature will not work for the local agency, but the local agency will be able to see and access what is uploaded here.



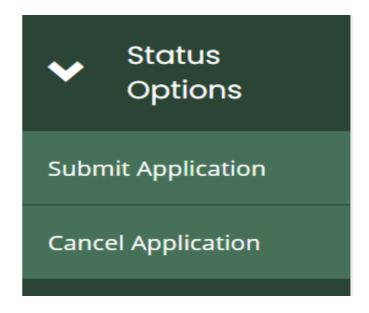


Submit the WIOA Application

All available status options appear below the Status Options section of the green navigation menu, towards the bottom of the navigation menu.

Level 5 users will see both Submit Application and Cancel Application under status options.

If for any reason the application must be cancelled, the Level 5 user has this option available to them at any time between initiation and submission. If this is the case, select Cancel Application.



Submit the WIOA Application

Select **Submit Application**. A box will pop up confirming you want to submit the application. The box will contain the language shown here.

By submitting the application, the level 5 is acknowledging that the information in the application is true and correct, that the agency will comply with the Assurances and Certifications, and the budget was prepared cooperatively by individuals from both the program and business office.

In order to submit your application you must first agree to the following conditions. I, Test WDAAO, certify that... The information submitted in this application is true and correct to the best of my knowledge; and {FiscalAgent} will comply with the Assurances and Certifications (available on the View/Edit Forms menu) of this application; and The budget was prepared cooperatively by individuals from both the Program and Business Office. If you are not Test WDAAO you should return to the Main Menu.



Modify the WIOA Application

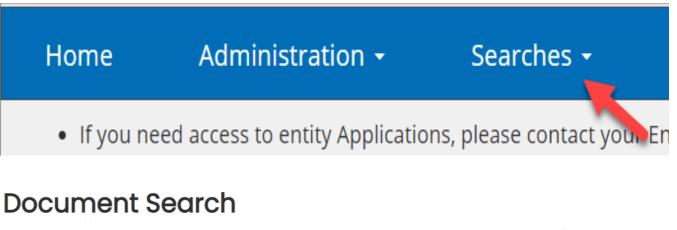
If the Office of Adult Education requires modifications to the WIOA application after the initial submission and program office review, please login to NexSys and locate the Application under My Tasks. Select the blue colored alphanumeric link under Name to access the application.

My Tasks		Initiate R
	Junimitted	L IAI
EO-2022-33000-3	Review In Progress	06/21/2021 04:17 PM
EO-2022-41000-7	Review In Progress	06/04/2021 08:44 AM
EO-2022-63000-11	Program Office Review Complete	07/21/2021 04:27 PM
EO-2022-63000-4	Review In Progress	05/24/2021 02:33 PM
WIOAIP-2022- 70350-12	Review In Progress	08/03/2021 09:41 AM



Note: If the application does not appear in My Tasks, click on Searches and select Application Search. Once an application has been initiated by the agency, it can be easily found using Searches.

Select the type of application from the dropdown and then fill in the fiscal year.

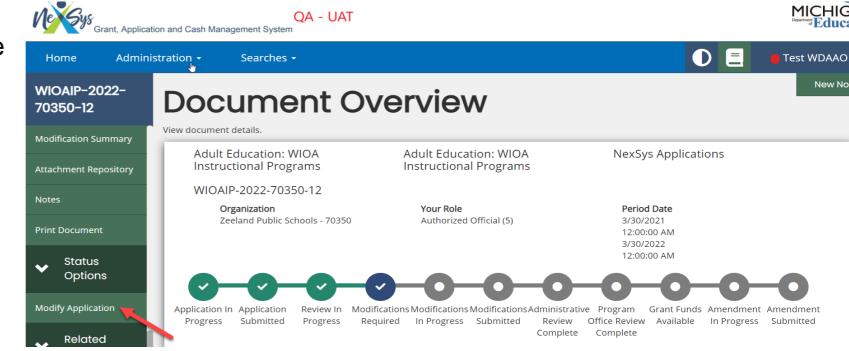




The application will open to the Document Overview page. Scroll down the menu on the left-hand side until you see the Status Options available.

Select Modify Application.

Click on **OK** when the confirmation box pops up.



EMPLOYMENT

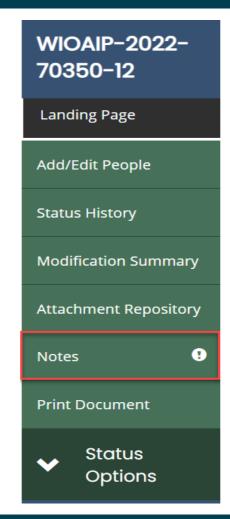
& TRAINING

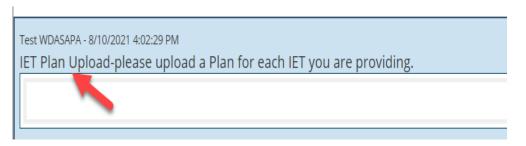
For <u>non-budget modifications</u> required, scroll down the menu on the left-hand side of the page to the Notes page which is located under Tools.

An exclamation point icon will indicate the presence of new notes for the user to respond.

Select **Notes** to open the Notes page. Notes does not differentiate which page the note is for, therefore the Program Office Reviewer will begin each note with the page name the note refers to.

Use Flagged Budget Items to see budget modifications that are needed.







If modifications are required, new notes will be present to indicate exactly what must be added or clarified.

If the modification involves responding to a comment, please enter the response on the notes page directly below the prompt.

Note: Narrative review comments usually require the agency to make a change to an application page in addition to supplying a comment here.

	@		1
Test WDASAPA - 8/10/2021 4:02:29 PM			
IET Plan Upload-please upload a Plan for each IET you are providing.			
	@	Ø*	1
Test WDASAPA - 8/10/2021 3:58:26 PM			
Please clarify the Program Offerings.			



Modify the WIOA Application cont.

The white box immediately below the prompt can be clicked into and text can be entered.

Select the Pencil icon in the bottom right to toggle the full text editor that allows for more robust formatting.

Select the Paper Airplane icon () to save and submit the response.





Modify the WIOA Application cont.



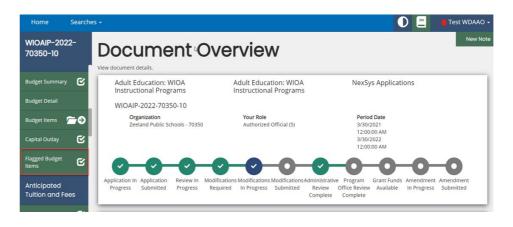
The saved and submitted response will immediately populate within the note. There is no further action required for this prompt.

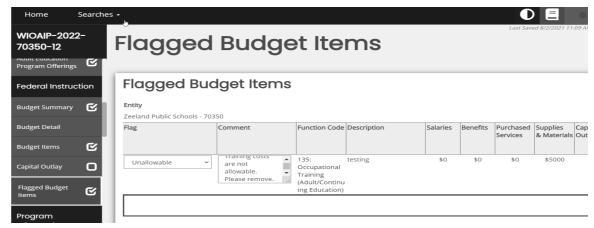
If additional prompts are present repeat this process. If modifications are required within the budget, make those modifications to the budget items indicated.

Flagged Budget Items

If modifications are required to the budget, the Flagged Budget Items box on the navigation panel will be checked. Click on **Flagged Budget Item** and a list of flagged items will appear.

The flag will show the item as Approved, Modifications Required, or Unallowable and will have an associated comment. Make the required changes to the Budget Item and SAVE.



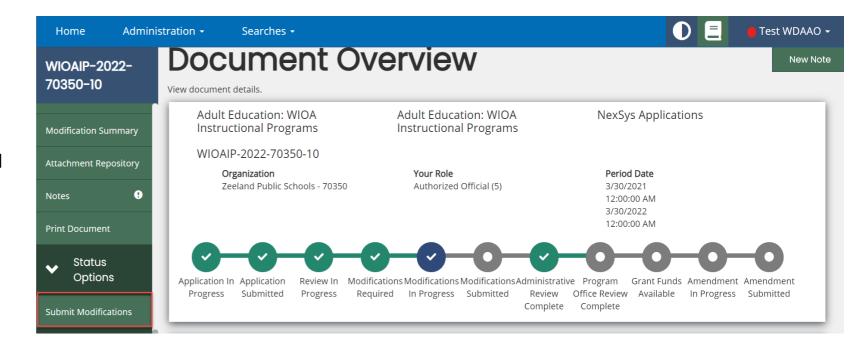




Submit Modifications to the Application

Once all requested modifications are addressed, select **Submit Modifications** from the Status Options menu on the left-hand side.

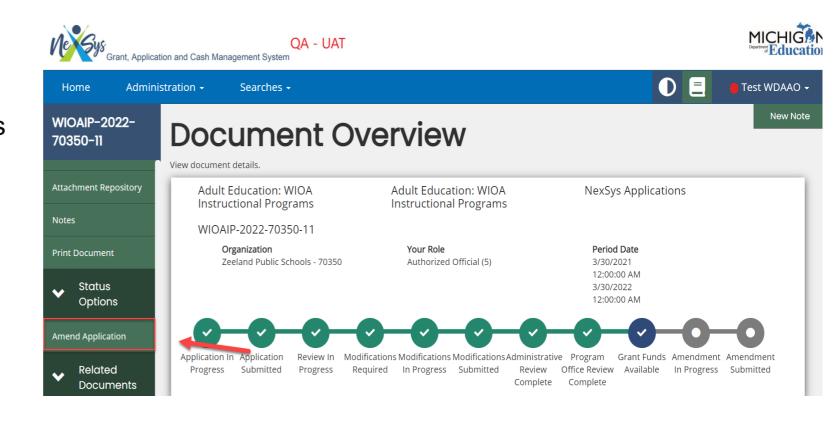
Click **OK** in the pop-up box to confirm your submission.



Amend the WIOA Application

After the WIOA application has been reviewed and approved and grant funds have been made available, some agencies may need to amend the approved application.

To initiate an amendment, login to NexSys, utilize the search function to locate the application, scroll down to Status Options and select **Amend Application**.

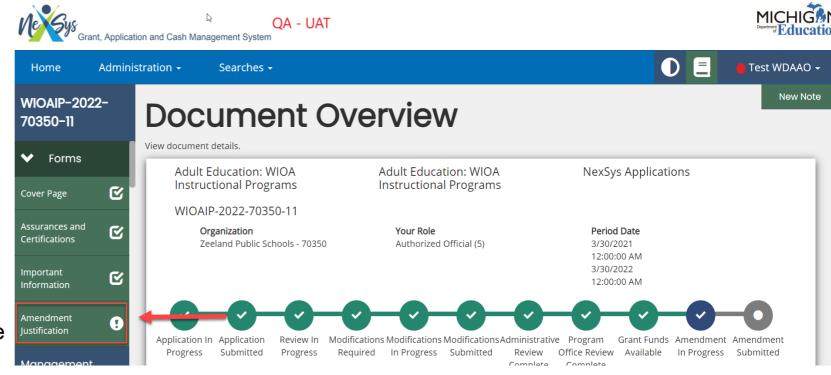




Amend the WIOA Application cont.

Next, click on **Amendment Justification**. In the Amendment
Justification field enter a specific
description of what is being
amended. Click **SAVE**.

Proceed to amend the application as needed. Any change that causes a 10% or more variance to a budget line item, or any change that includes a new activity must be approved by the Office of Adult Education.



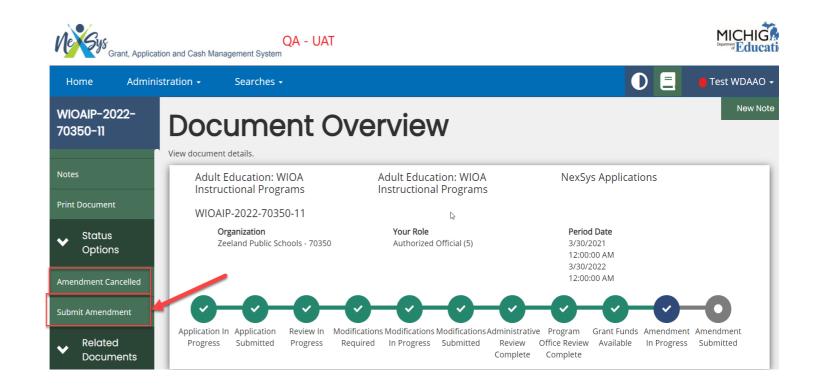


Submit Amendment to the WIOA Application

Scroll down within the menu on the left-hand side of the page to the available status options.

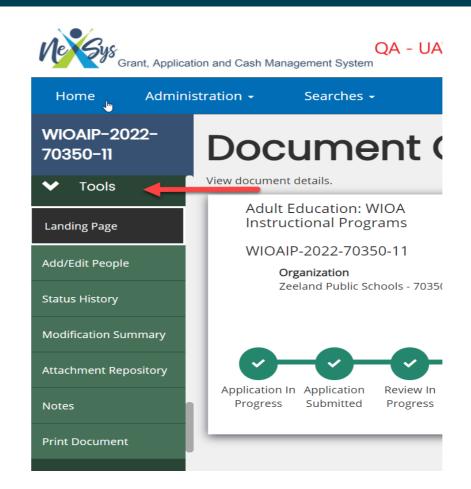
Select the **Submit Amendment** option.

If you choose not to submit the amendment, please cancel the amendment by clicking on Amendment Cancelled.



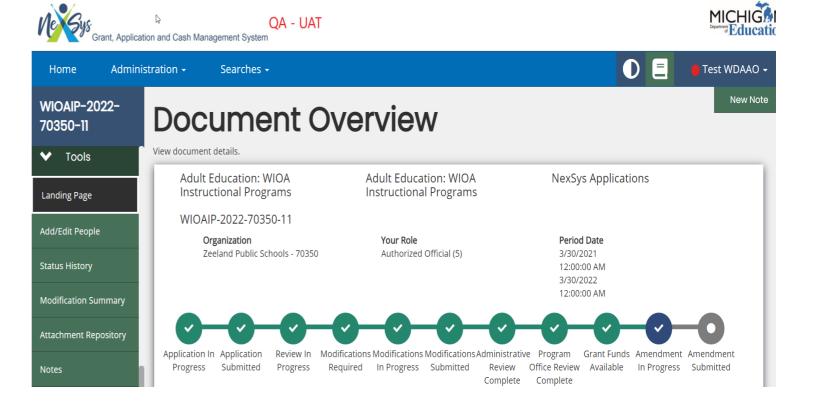
Tools Section

The Tools section on the green navigation panel allows agencies to complete various tasks. This is similar to the Management Tools section in the MEGS+ applications.



Landing Page

Clicking on the Landing Page under the Tools section brings you back to the Document Overview page.

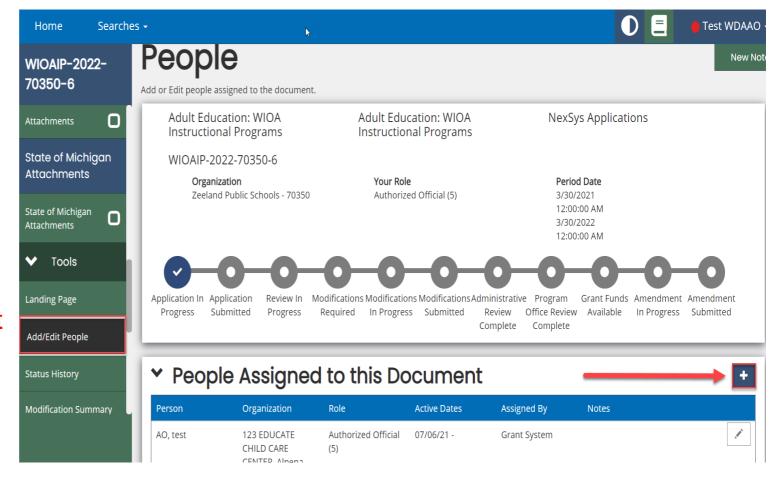




Add/Edit People

To assign users to the application, select **Add/Edit People** from the menu on the left-hand side of the page under Tools.

Note: The level 5 user from PY2021 is the only person who will initially have access to the application. All other users must be added and assigned security roles by the level 5, including those who access the Cash Management System (CMS) module.

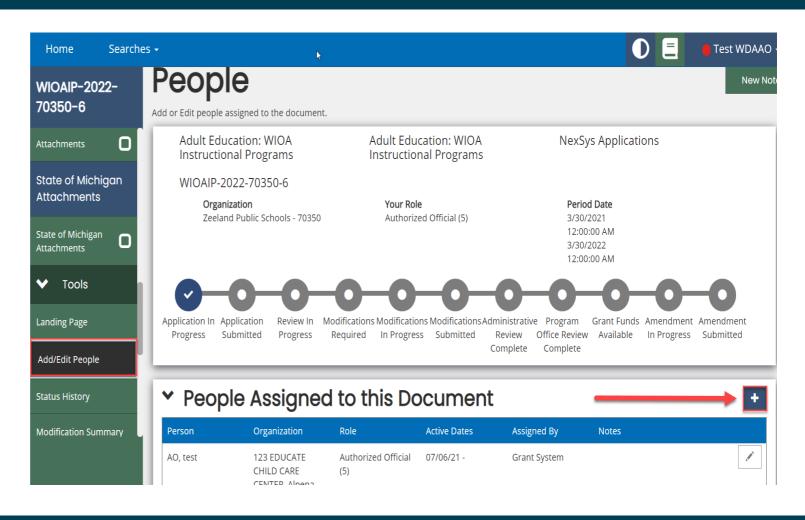




Add/Edit People cont.

To add others to the application, select **Add/Edit People**.

Select the "+" symbol on the right-hand side to add a user to the application.





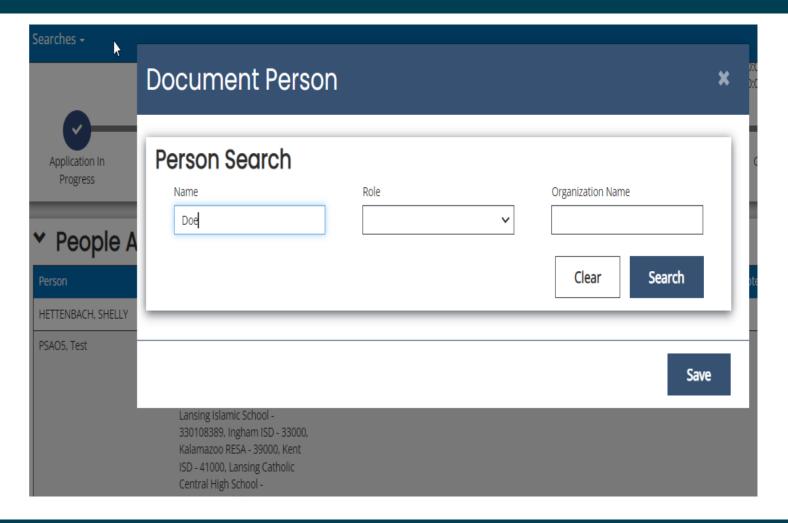
Add/Edit People cont.

Enter the **Name** in the Person Search and select the desired user from the drop-down menu. Note: The person must be added to the agency first for their name to appear in the search.

Select the user's role within the application. Level 5 users can assign any other non-level 5 user assigned to the agency.

Add an **Active Date** for the user. Do NOT select an Inactive Date - leave this field blank.

Select SAVE.

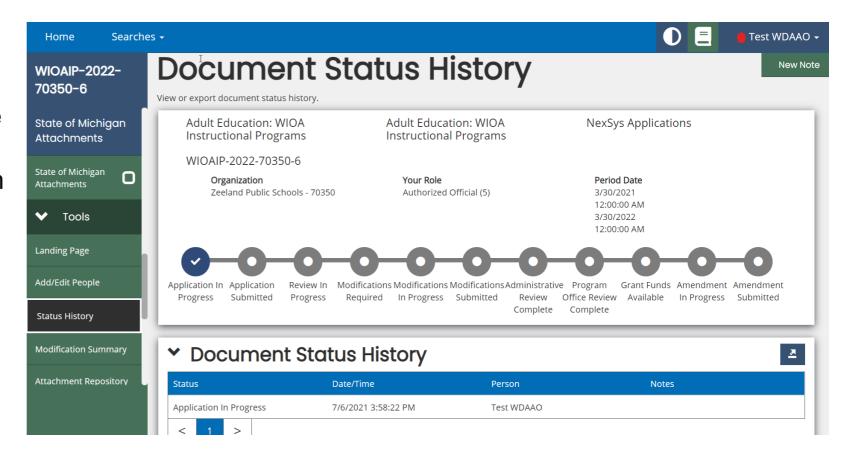




Status History

To view the status history of the application, select the **Status History** page from the menu on the left-hand side of the page under Tools.

This is an informational only page.

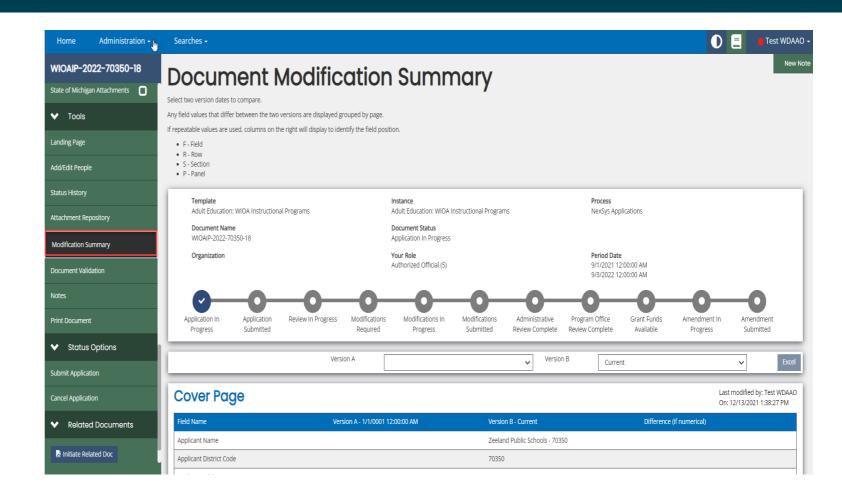




Modification Summary

To view the Modification
Summary of the application,
select the **Modification**Summary page from the menu
on the left-hand side of the
page under Tools.

By selecting previous versions from the first drop-down, users can compare current or another previous version to each other.

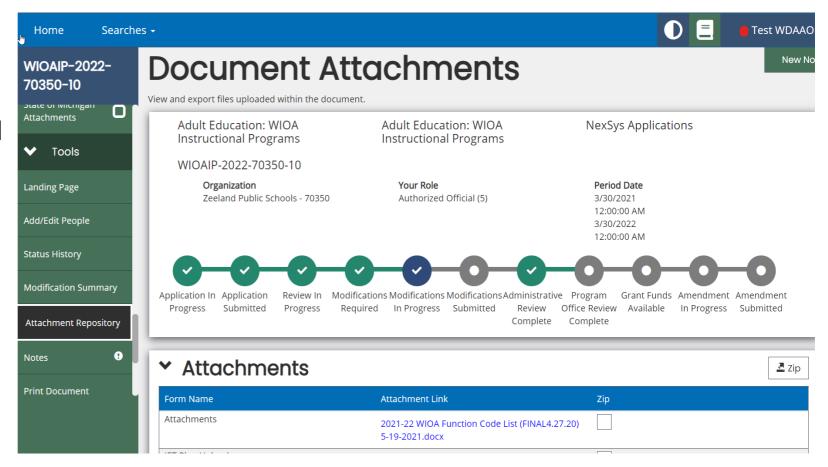




Attachment Repository

Repository page from the menu on the left-hand side of the page under Tools to view all attachments that have been uploaded to the application by the agency.

Uploads can be opened from this page by selecting the blue colored link or can be compressed/zipped for saving together.

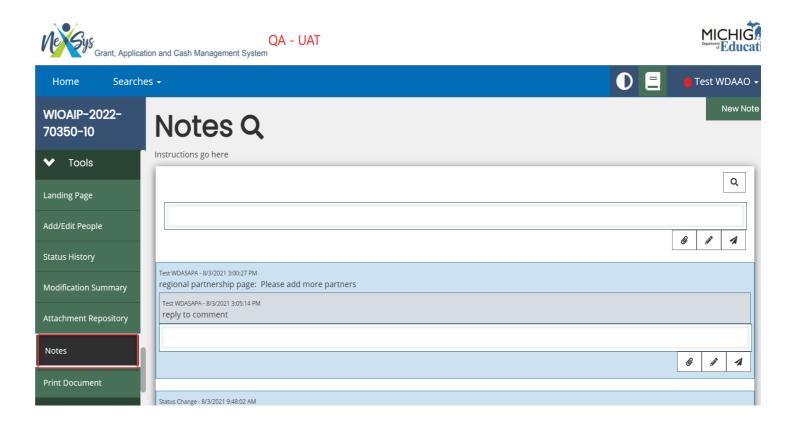




Notes

An "!" Next to Notes on the navigation menu signals that there are notes that have been entered in the application.

Notes can be read, added, edited and saved from the Notes page.



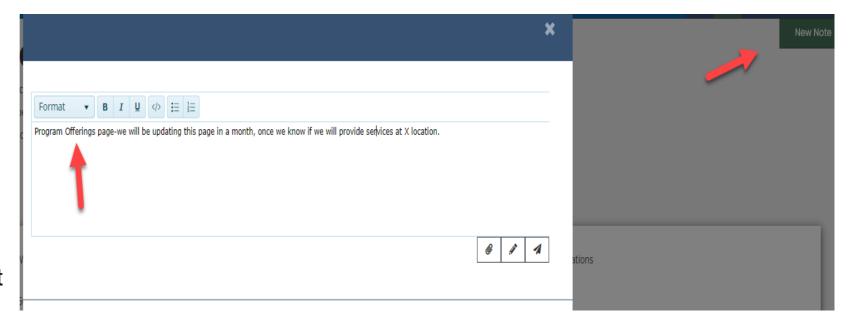


Notes cont.

Notes can also be added from any page within the application by selecting the New Note button found in the upper-right hand corner of any page.

Remember to first write the page name for which you are writing the note. Though you can access a New Note from each page, the notes will display as one document that does not differentiate pages.

A pop-up window will appear with a full text editor to create and save new notes.

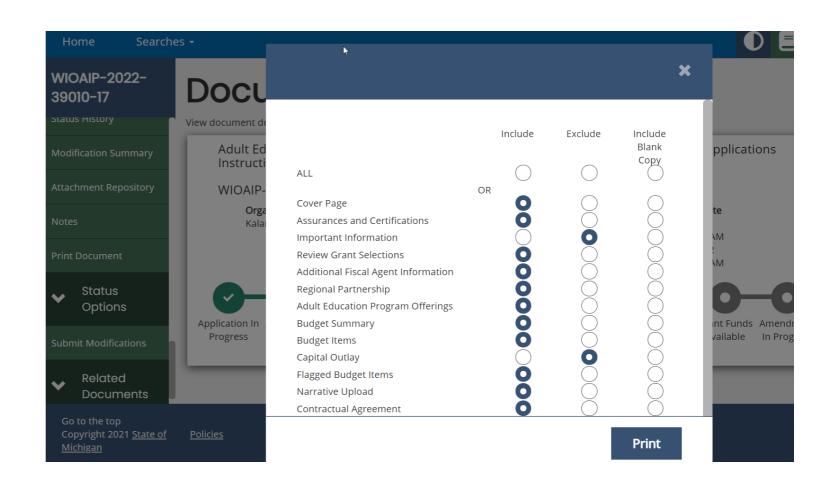


Print Document

Select Print Document from the Tools menu to open a pop-up window that allows user to select or deselect individual sections of the application to print.

The top-most row of radial buttons allows for all pages within that column to be selected

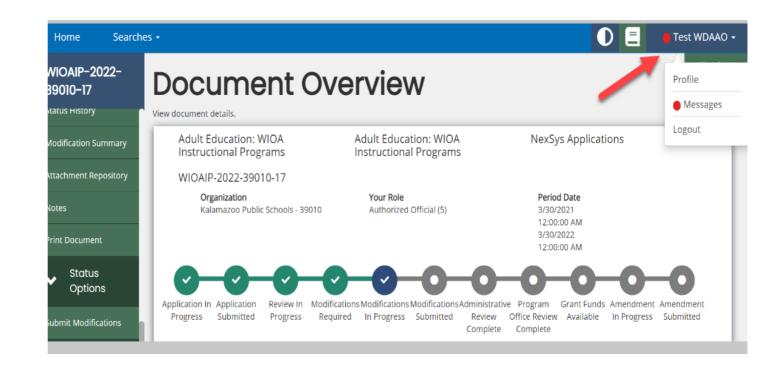
Select Print to download the selected pages.



User Profile

Once initiated, the application will open to the Document Overview page, also called the Landing Page.

Locate and select your name in the upper-right corner of the screen to drop down a short menu.



User Profile

Select the Profile link from the drop-down choices.

This is also where users can access system messages received.

